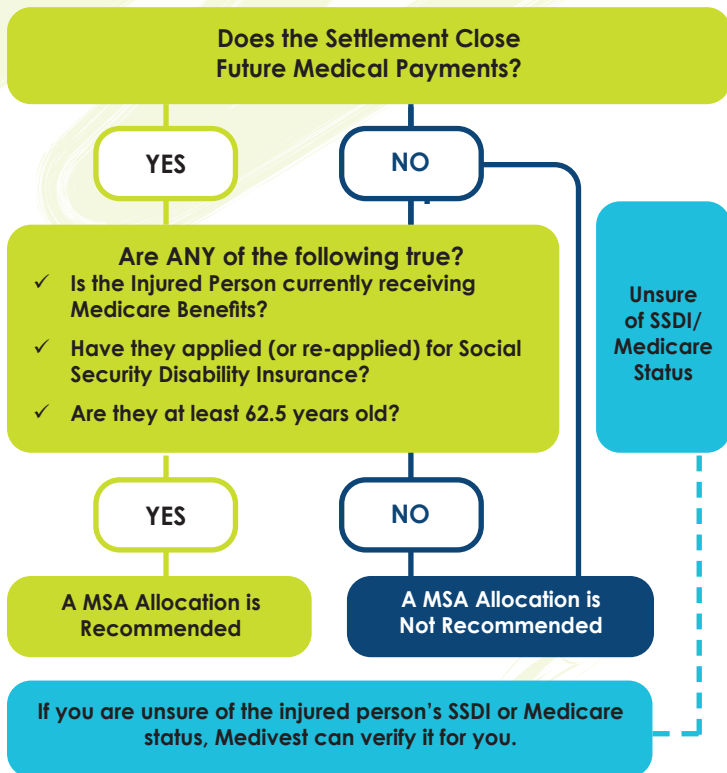
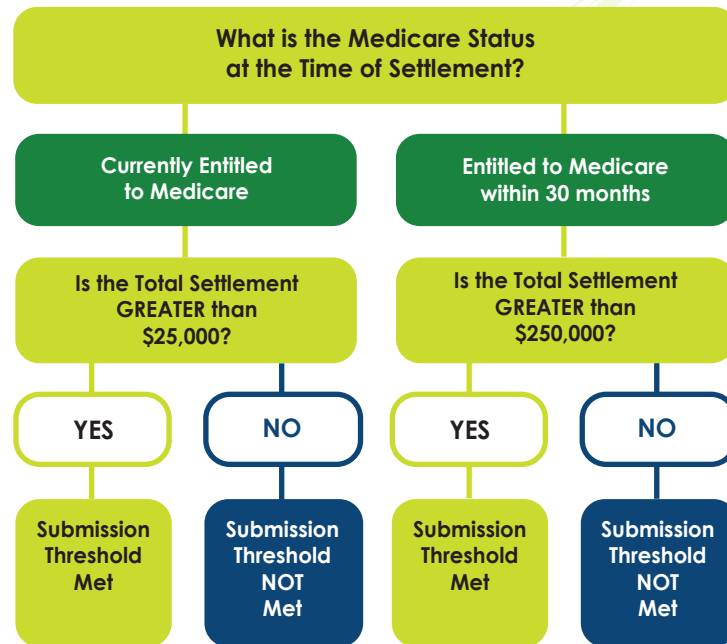


1 Is a MSA Allocation Recommended?



2 Does the WCMSA Allocation meet the CMS Submission Threshold?



! CMS Submission & Review of a MSA Allocation is a voluntary process and is not required by federal law.



MEDIVEST OFFERS THE FOLLOWING SERVICES:

- Professional Administration Services
- Medicare Set-Aside (WCMSA or LMSA) Reports
- Medical Cost Projection (MCP) Reports
- Lien Resolution Services
- Trust Advisor Services
- MSA Self-Administration Kits
- Social Security/Medicare Verifications

If you have any questions about whether or not your case meets the MSA review criteria, please contact Medivest.

THINGS TO CONSIDER

- At age 65, a person may be eligible for Medicare benefits
- At age 62.5, a person is within 30 months of being eligible for Medicare benefits
- A SSDI applicant is potentially within 30 months of Medicare eligibility

WHAT IS NEEDED TO COMPLETE WCMSA REPORT:

- ✓ Completed Referral Form
- ✓ Most recent two years of:
 - Medical Records
 - Prescription Drug History
 - Payment Ledger showing TD, PD, and Medical Payments

WHAT IS NEEDED TO COMPLETE LMSA REPORT:

- ✓ Completed Referral Form
- ✓ Most recent two years of:
 - Medical Records
 - Prescription Drug Invoices, if available

WHAT IS NEEDED FOR SOCIAL SECURITY VERIFICATION?

- Completed referral form
- Signed Social Security release form



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