

Liability Services & Pricing



CUSTODIAL SERVICES

Professional Administration

Expert post-settlement custodial account administration. Includes Medicare Set-Asides and medical custodial accounts

OPTION 1 \$950 Setup Fee
Total Future Rx is UNDER 25,000 \$399 Annually

OPTION 2 \$950 Setup Fee
Total Future Rx is \$25,000 or GREATER No Annual Fee*

*If both Medicare allowable and non-allowable funds are administered, the fee is based on the total combined future pharmacy component, with a single Setup Fee

Trust Advisors Services

Medicare Secondary Payer compliance assistance for trusts with a MSA component. Includes claims repricing, coordination of benefits and access to discount Rx and supply networks

"Hands Off" Method See Professional Administration Pricing Above
Medivest administers MSA funds on behalf of the trust to provide MSP compliance

"Hands On" Method \$1,950 Annually
The trustee retains direct administration of the MSA funds and Medivest assists the Trust with MSP compliance

Self-Administration Kit (SAK) \$500 First Year, \$250 Each Year After
Post-settlement MSP compliance assistance for self-administering beneficiaries

Settlement Solutions Escrow Account \$750
Escrow account to fund potential future surgery/procedure post-settlement. Reversionary interest to the payer if unused within prescribed timeframe

MEDICARE SET-ASIDE ALLOCATION SERVICES

Medicare Set-Aside (MSA) Allocation Report \$2,500
Accurate projection of future Medicare-allowable expenses
Includes:

- Social Security & Medicare Eligibility Status Determination
- Ten Business Day Turnaround

Five-Day Rush \$500
MSA Allocation delivered in 5 business days

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Medicare Set-Aside Allocation Revision	\$500 - \$1,000
Revised MSA allocation that takes into account the latest medical records (One free revision up to three months. \$500 each up to a year. \$1,000 each up to two years)	
Non-Qualified Medical Expense Report	\$1,000
Future Medical Expenses not covered by Medicare	
Medical Cost Projection	\$2,500
Accurate projection of all future medical expenses	
Social Security Verification & Medicare Eligibility Status Determination	\$175
Determination of injured persons social security and Medicare status.	

LIEN RESOLUTION SERVICES

Lien Resolution\$350 setup fee and 10% of reduction obtained, per lien
Investigation, dispute, negotiation and resolution of outstanding liens

Medivest resolves the following liens:

- **Medicare**
- **Medicaid**
- **Veterans Administration/TriCare** - military benefits liens
- **FEHBA/ERISA Plan** - Federal Employee Health Benefit (FEHBA), government based plans and Employee Retirement Income Security Act (ERISA) health plans liens
- **Hospital/Private Healthcare**