

2021 Cannon Teleconference Schedule

January 19 th	The Impact of 2020 on Estate Planning
February 23 rd	Recent Developments in Valuation and Inclusion in the Gross Estate
March 23 rd	The Uniform Trust Code Revisited
April 27 th	Administration of Non-Standard Trust Investments
May 25 th	Trust Situs and Governing Law Considerations
June 22 nd	No Good Deed Goes Unpunished (Ethics)
July 27 th	Estate Planning for the Disabled and Aging Population
August 24 th	Balancing Income Tax Planning and Estate Tax Planning
September 21 st	Directed Trusts: Risks and Liabilities
October 26 th	Avoiding the Future Disruption of an Estate Plan
November 16 th	Dealing With a “Bad” Trustee
December 14 th	Ethics Issues for Estate Planners Before the Engagement Begins